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Attorneys for Defendant Fried, Frank, Harris, Shriver & Jacobson LLP

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

LESLIE DICK WORLDWIDE, LTD. and LESLIE

.....X

Plaintiffs,

-against-

DICK,

GEORGE SOROS, SOROS FUND

MANAGEMENT, LLC, SFM MANAGEMENT,
LLC, CONSECO, INC., VORNADO REALTY
TRUST, GERMAN AMERICAN CAPITAL
CORPORATION, DEUTSCHE BANK AG,
EASTDIL SECURED, LLC, HARRY
MACKLOWE, FIG, LLC, CERBERUS CAPITAL
MANAGEMENT, LP., LAZARD FRERES & CO.
LLC, KIRKLAND & ELLIS, LLP, FRIED FRANK
HARRIS SHRIVER & JACOBSON LLP, CARMEL:
FIFTH, LLC, 767 MANAGER, LLC, DONALD J.
TRUMP and JOHN DOES "1" THROUGH "10,"

Defendants.

.....X

No. 08 CV 7900 (BSJ/THK)

ECF Case

RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable judges and magistrate judges of the Court to evaluate possible disqualifications or recusal, the undersigned attorney of record for Defendant (a private non-governmental party) certifies as follows:

Fried, Frank, Harris, Shriver & Jacobson LLP ("Fried Frank") is a limited liability partnership, has no parent corporation, and no publicly held corporation owns any interest in Fried Frank.

Dated: New York, New York December 22, 2008

FRIED, FRANK, HARRIS, SHRIVER & JACOBSON LLP

By: <u>/s/ Howard W. Goldstein</u>
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